REGULUS RESOURCES INC

MAY 2020 CORPORATE PRESENTATION

ANTAKORI COPPER GOLD PROJECT

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DISCLAIMER

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INVESTMENT HIGHLIGHTS

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THE ANTAKORI CU-AU PROJECT

p.4

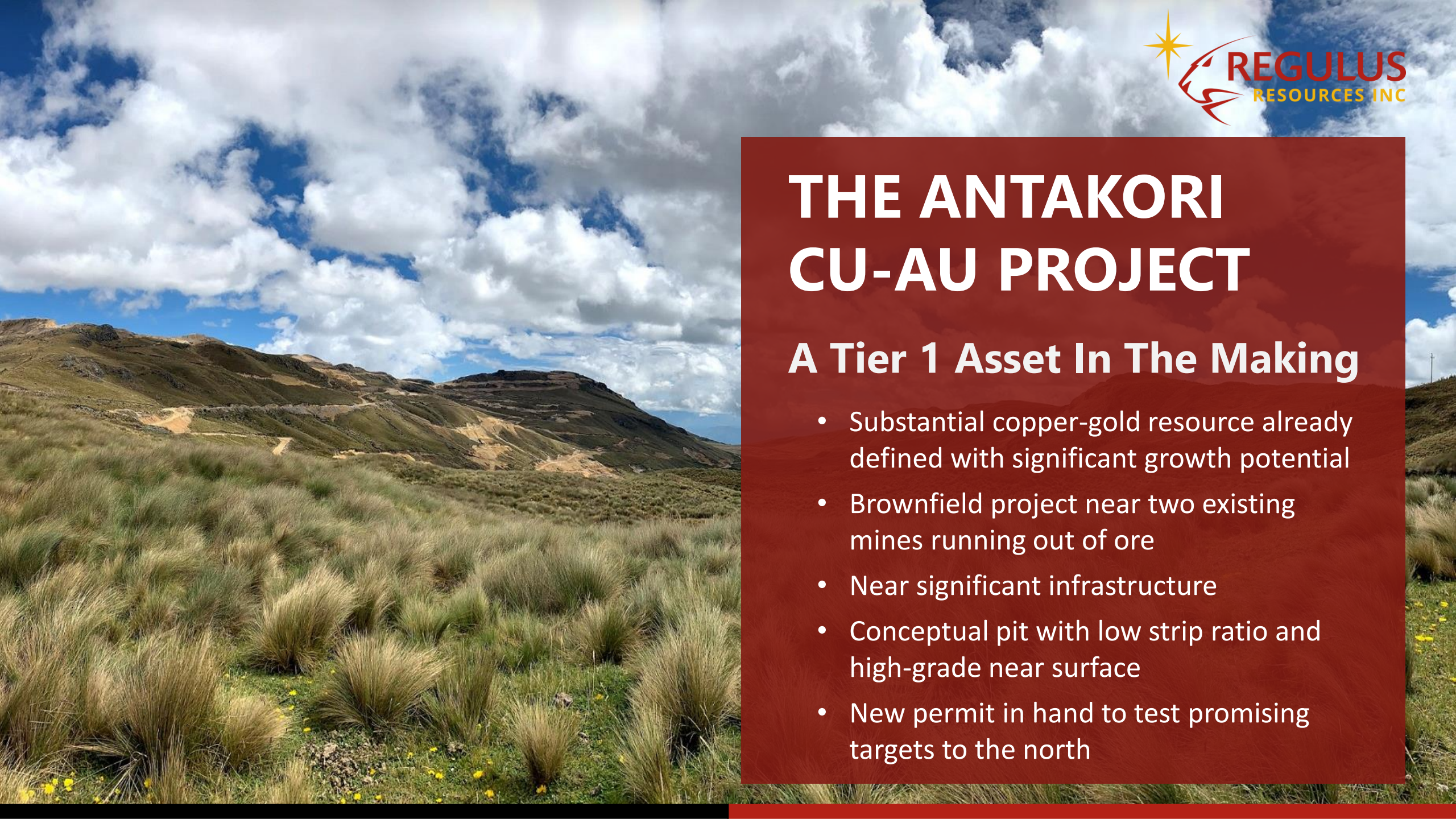
PROVEN STRATEGY

p.25

QUALITY PARTNERS

p.28

SHAREHOLDER VALUE



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THE ANTAKORI CU-AU PROJECT

A Tier 1 Asset In The Making

- Substantial copper-gold resource already defined with significant growth potential
- Brownfield project near two existing mines running out of ore
- Near significant infrastructure
- Conceptual pit with low strip ratio and high-grade near surface
- New permit in hand to test promising targets to the north

WHERE ARE WE?

Peru – Second Largest Copper Producing Country in the World

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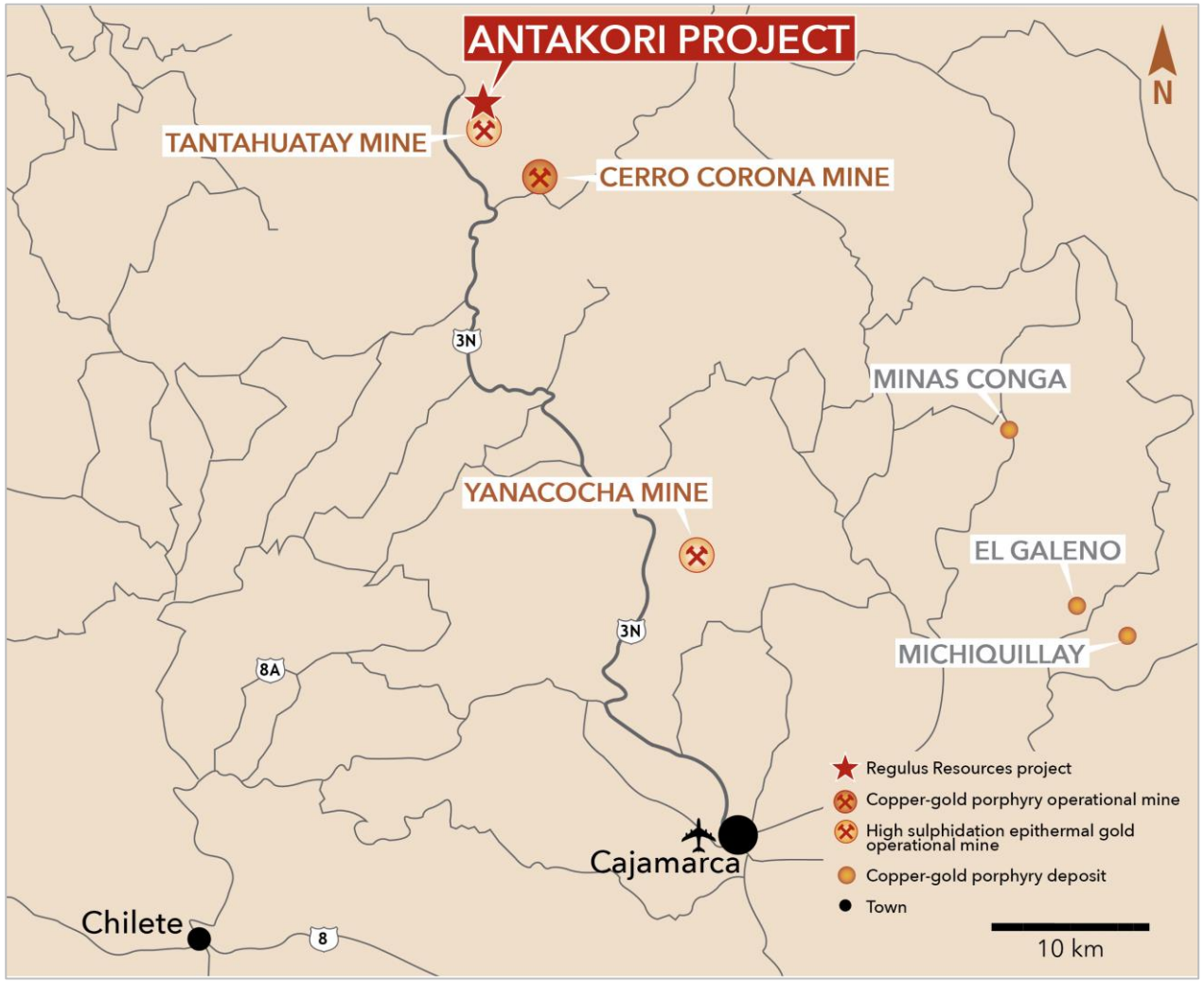
World Location



Regional Setting and Infrastructure

WHERE ARE WE?

Adjacent to Two Operating Mines Requiring Mine Life Extension and Significant Infrastructure

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TANTAHUATAY GOLD MINE

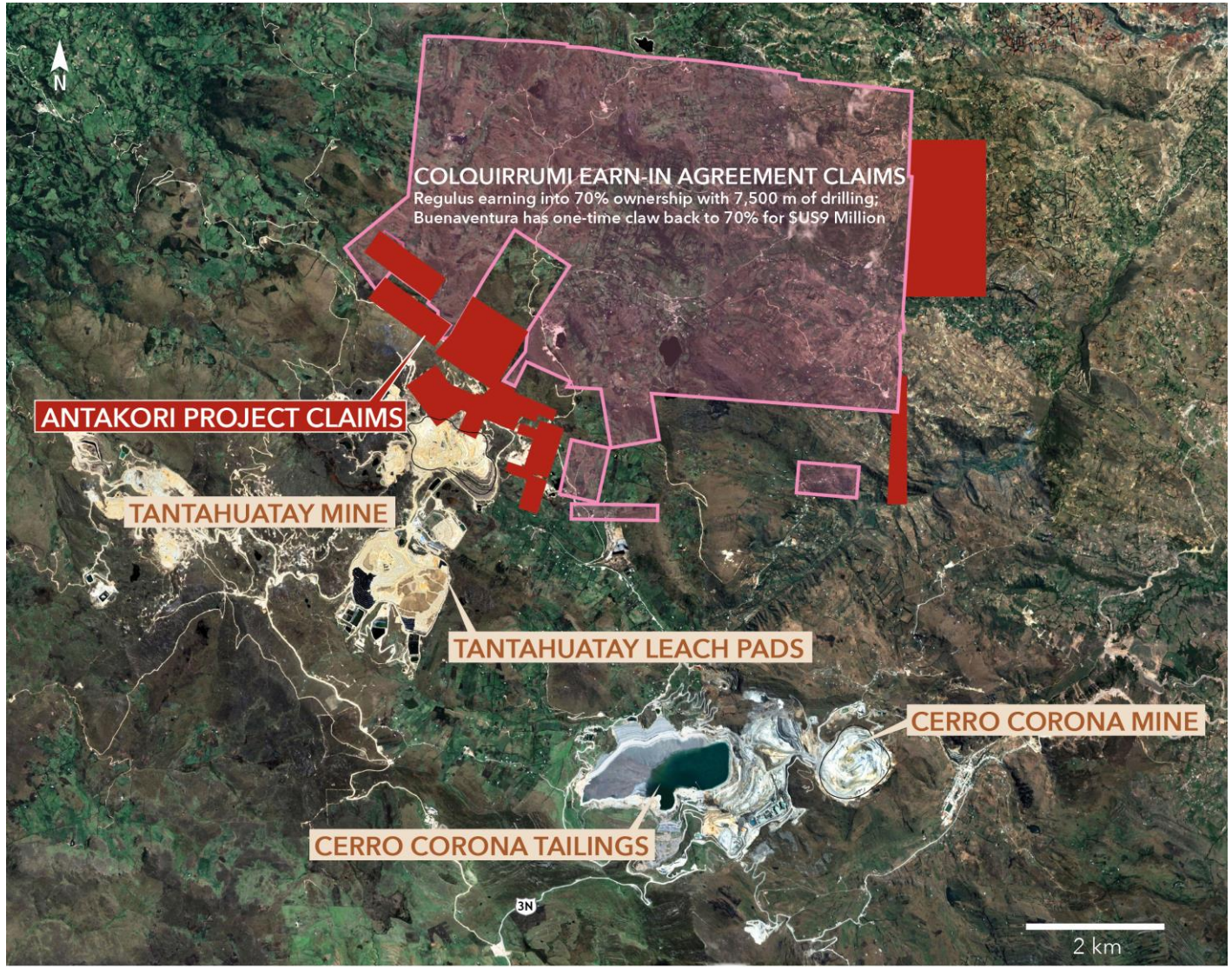
Owners: **Coimolache JV** - 40% Buenaventura (operator);
44% Southern Copper, 16% ESPRO

- **Currently a heap leach oxide operation**
- **Mining the oxide cap of a very large copper-gold sulphide resource (9.9 billion lbs CuEq Indicated & 8 billion lbs CuEq inferred in sulphides)**
- **Running out of oxide ore by 2025* and needs to transition to sulphide project to avoid closure costs**
- **Coimolache has a portion of the sulphide resource and Regulus has a growing portion of the sulphide resource**
- **Sulphide project needs to be developed in partnership to capture the full value for both parties**

CERRO CORONA GOLD-COPPER MINE

Owner: **Gold Fields**

- **20,000 tpd concentrator on site**
- **Mining a porphyry deposit**
- **Running out of tailings space in 2025 and will start milling low grade stockpile which will last until 2030***
- **Need to find or acquire more ore to avoid closure**



Claims and Adjacent Mines

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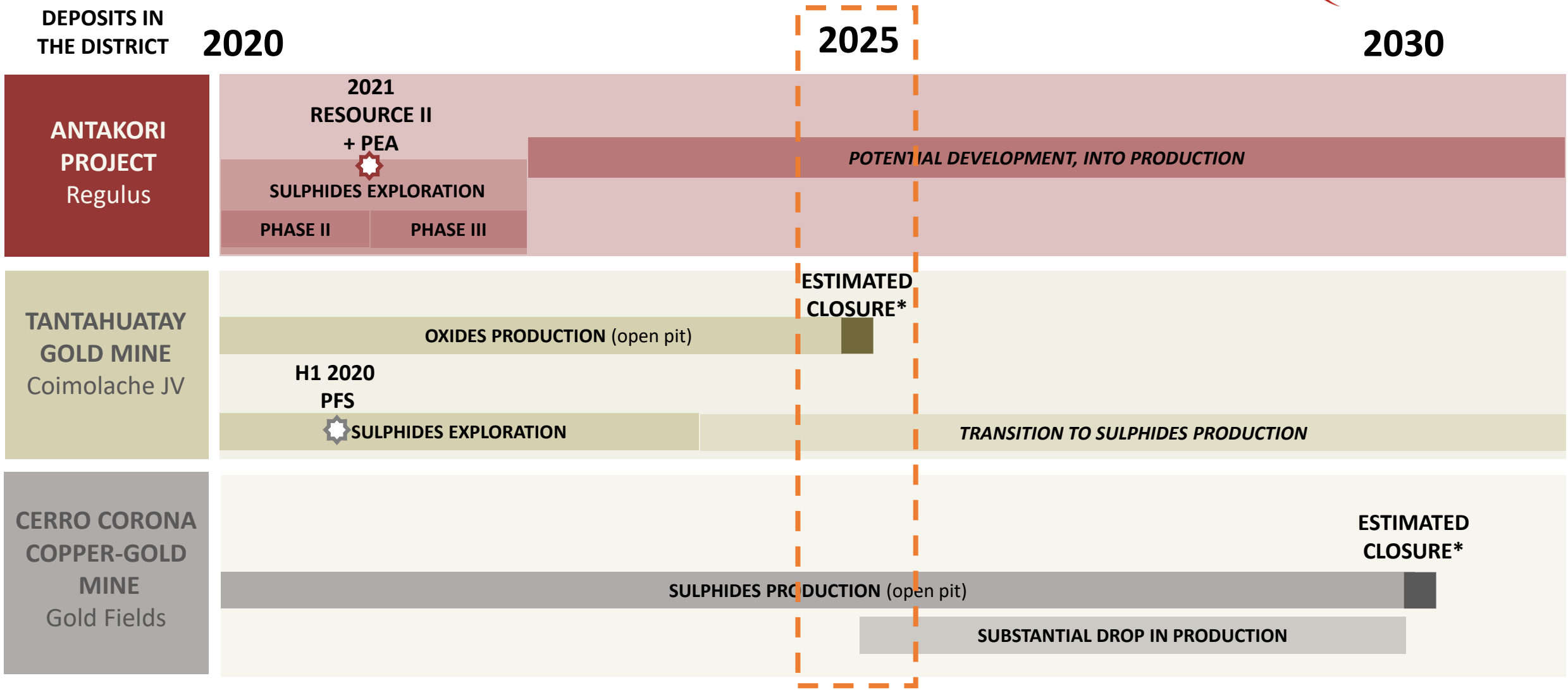
*Per SNL Financial

WHAT IS THE DISTRICT'S TIMELINE?

In a Mining District with Two Operating Mines Requiring Mine Life Extension



Note: Mine closure is an expensive process, so mine life extension is preferable where possible

*Per SNL Financial

WHAT HAVE WE ACHIEVED AT ANTAKORI?

District Consolidation – Two Agreements in Place

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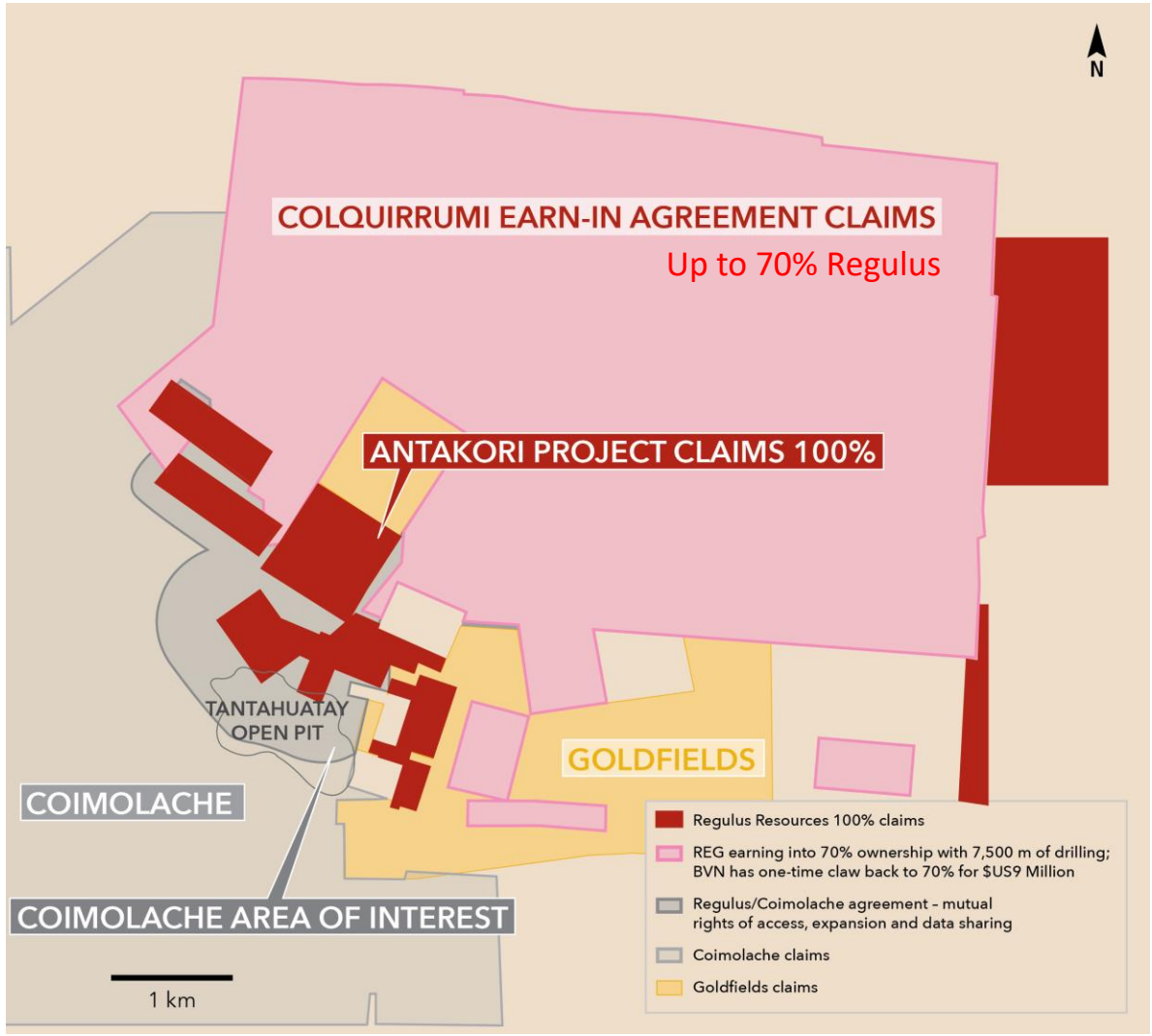
1. Coimolache Agreement

- Allows Regulus to see all drilling on neighbour's ground established within the agreement (grey area on map)
- Allows Regulus to model and constrain, with an open pit, the combined sulphide resource and report the portion that fall on Regulus ground*
- Mutual rights of access
- Allows Coimolache to layback oxide pit by paying a 5% NSR on any oxides mined on Regulus ground

2. Colquirrumi Agreement

- Option to earn a 70% interest by drilling 7,500 m within 3 years of obtaining necessary permits
- Buenaventura has a one-time option to claw-back to 70% by paying Regulus US$9 MM, leaving Regulus with a 30% interest



Project Claims and Agreements

*Coimolache may have more resources beyond the area covered in the agreement

WHAT HAVE WE ACHIEVED AT ANTAKORI?

Completed Extensive Drilling and Defined a Large Sulphide Deposit With Significant Upside

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DRILLING PROGRAMS

Historical Drilling (Pre-Regulus)	+	Phase I Regulus Drill Program (2017-2018) *Hole AK-17-01 to AK-18-027*	+	Phase II Regulus Drill Program (in progress) *Hole AK-18-028 +*
17,000 m		~23,000 m		~25,000 m

MINERAL RESOURCE ESTIMATES

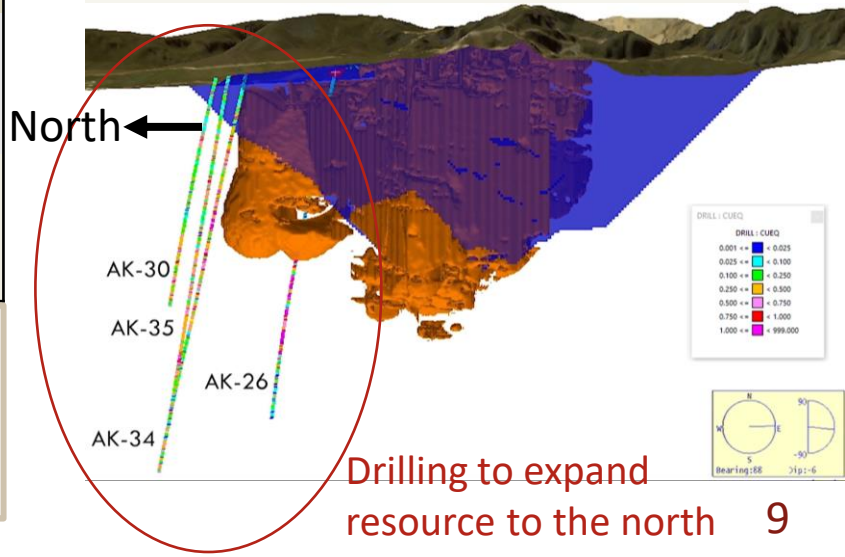
March 2019 Interim Resource – Based on Historical & Phase I Drilling

Resource Category	Tonnes (millions)	Cu (%)	Au (g/t)	Ag (g/t)	CuEq (%)	Cu (B lbs)	Au (M oz)	Ag (M oz)	CuEq (B lbs)
Indicated	**250**	**0.48**	**0.29**	**7.5**	**0.74**	**2.6**	**2.3**	**61**	**4.1**
Inferred	**267**	**0.41**	**0.26**	**7.8**	**0.66**	**2.4**	**2.2**	**67**	**3.9**

Resource completed using 0.3% CuEq cut off and constrained utilizing a 60,000 tpd conceptual open pit
Resource estimate used metal prices: Au = US$1,400/oz, Cu = US$3/lb, Ag = US$18/oz
CuEq were calculated using the following metal prices: Au = US$1,400/oz, Cu = US$3/lb, Ag = US$18/oz
The formulas utilized to calculate equivalent values are CuEq (%) = Cu% + (Au g/t * 0.7130) + (Ag g/t * 0.0091)

Average arsenic grade:
Indicated Mineral Resource = 857 ppm,
Inferred Mineral Resource = 518 ppm
54% of total mineralization is skarn (240 ppm As)
39% of total mineralization is high sulphidation epithermal in Miocene volcanic rocks (1,360 ppm As)

MINERAL RESOURCE ESTIMATE UPDATE



Drilling to expand resource to the north

WHAT IS THE SPLIT OF METAL VALUE?

Significant Copper and Gold Components

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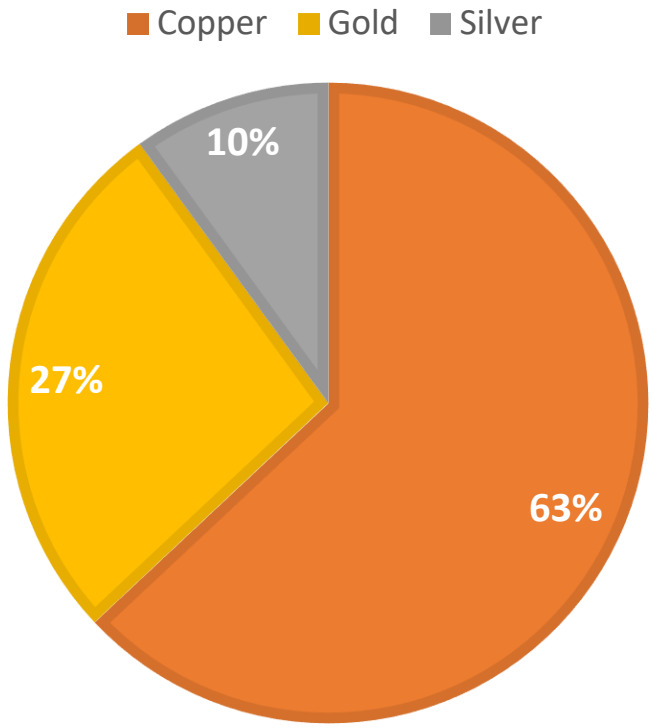
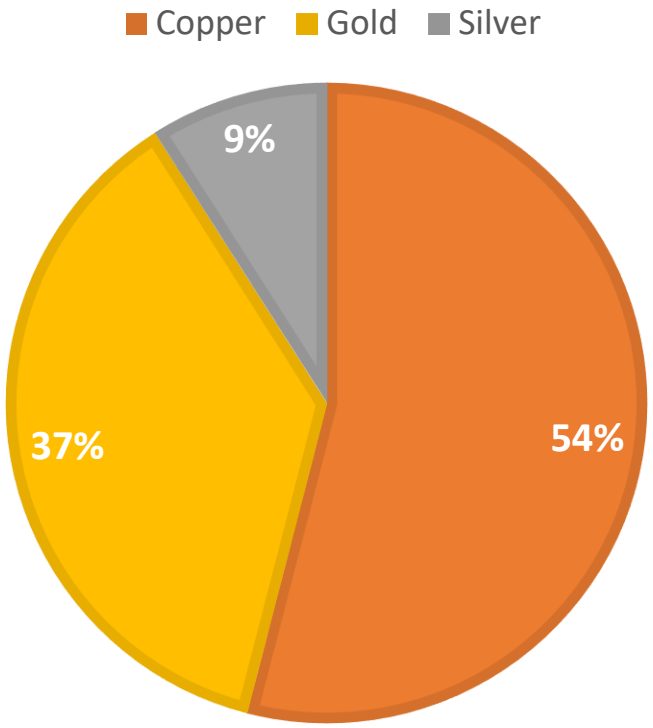
IN SITU VALUE – HISTORIC PRICES
$3.00 COPPER, $1400 GOLD & $18 SILVER



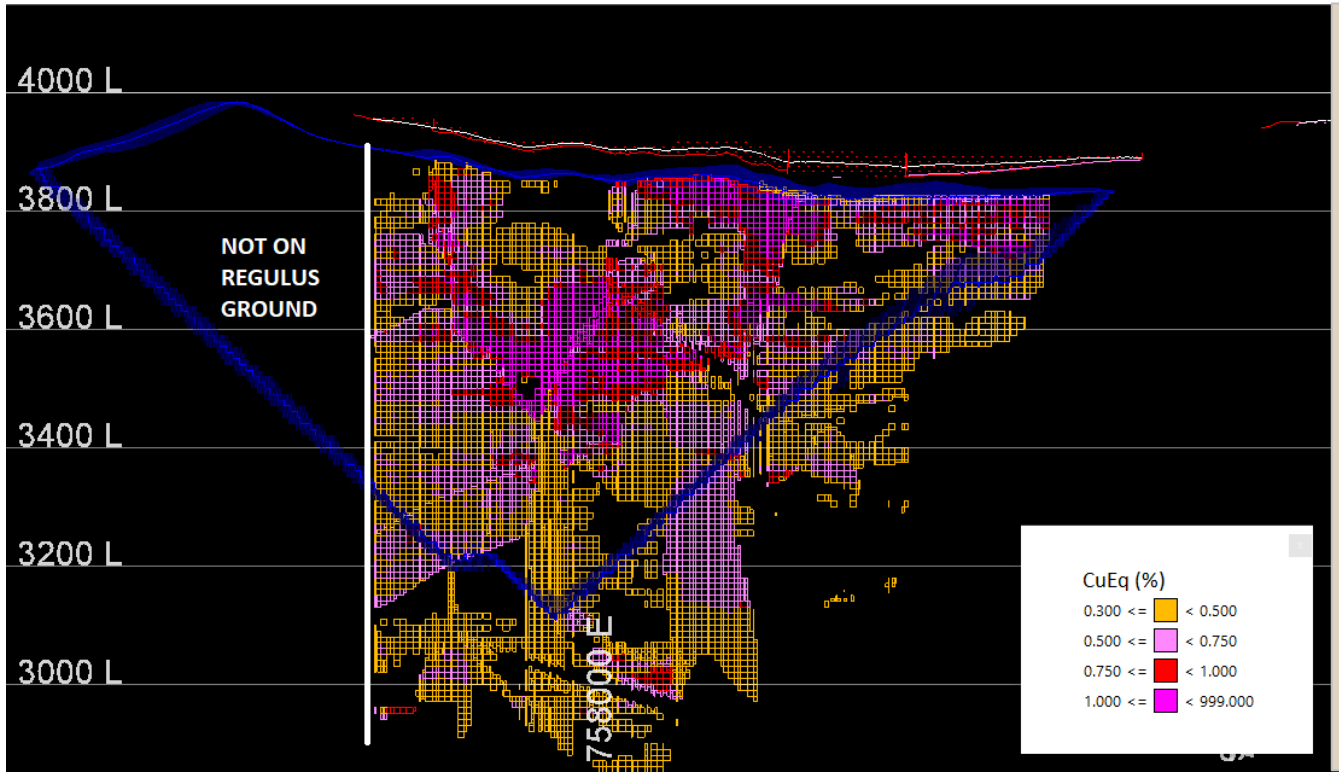
IN SITU VALUE – RECENT PRICES
$2.25 COPPER, $1700 GOLD & $15 SILVER

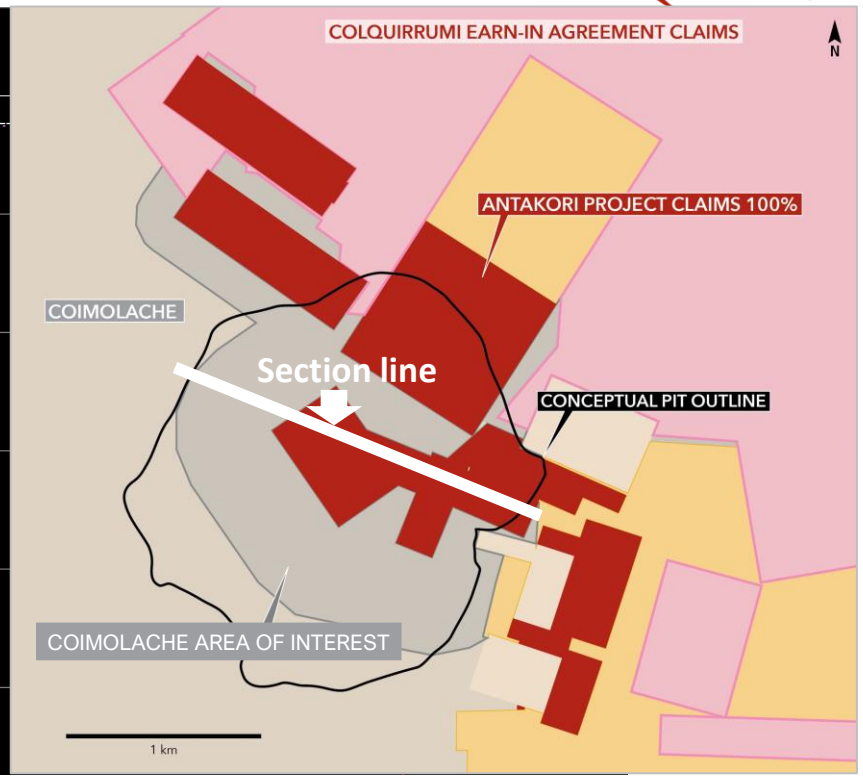


Copper Mines with Significant Gold Components Tend to Also Attract Gold Majors Looking for Longer Mine Life

WHAT DOES THE INTERIM RESOURCE SHOW US?

The Conceptual Pit Has a Very Low Strip Ratio and High-Grade Mineralization Near Surface





CONCEPTUAL 60,000 TPD PIT

- Utilizes both Regulus and Coimolache data (within area of interest) to model entire deposit (Regulus only reports what is on Regulus ground)
- Significant high grade mineralization right at surface with minimal strip
- LOM strip ratio of entire pit (including Coimolache data) is 0.85 / 1
  - Pit is focused on resources, not cash flow, so it's possible strip ratio may improve when optimized for economics
  - Strip ratio on Regulus ground is significantly lower

HOW CAN WE PUT THE RESOURCE IN CONTEXT ?

Compares Well to Previously Sold Assets and World Class Mines

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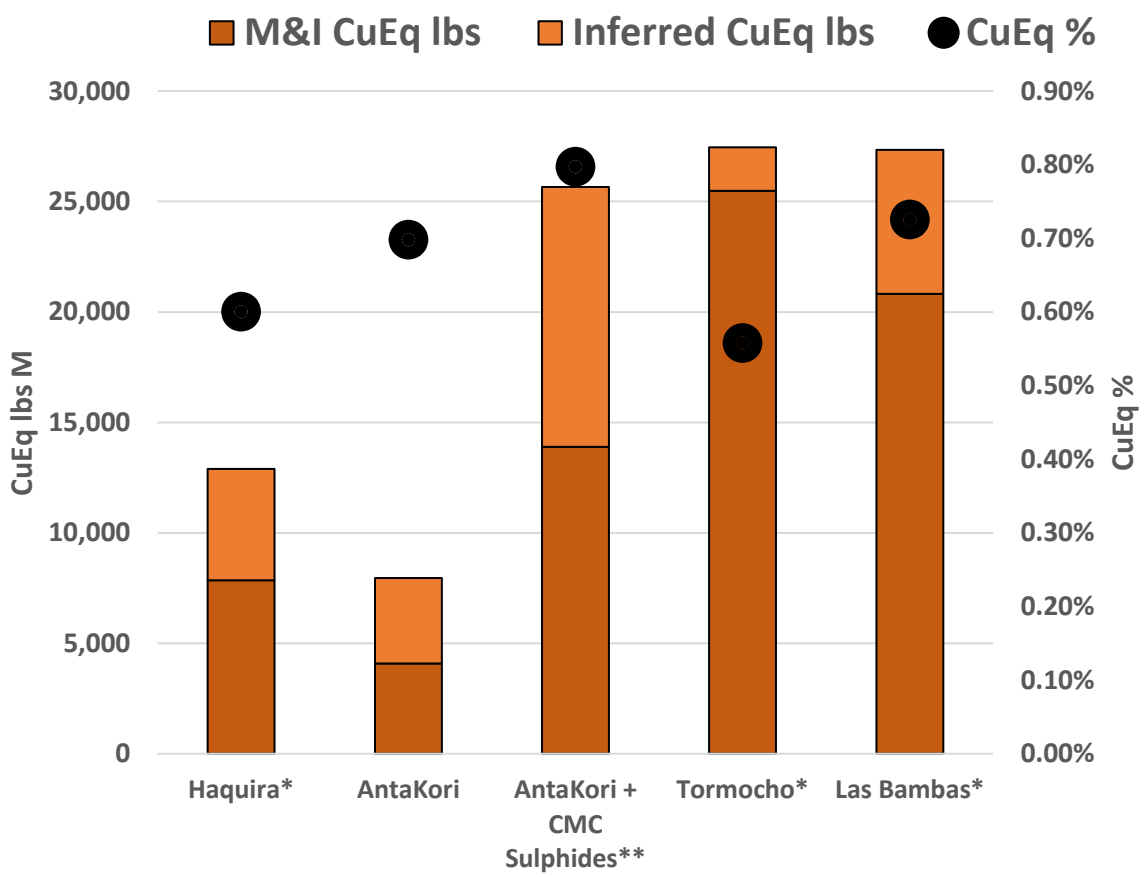
Compares Well to Peruvian Projects and Operations



*As per SNL Financial, Toromocho Total R&R at start of mine life from 2014, Las Bambas Total R&R at start of mine life from 2013
** CMC (Coimolache) resources from 2016, as per SNL
*** From Teck Resources BMO Conference Presentation 2020 – Slide 5

Very Low Strip Ratio – With Potential to Go Lower

QB2 (0.7:1)***

AntaKori (0.85:1)

Escondida (2.6:1)***

Antamina (2.9:1)***

Collahuasi (3.4:1)***

HOW DOES ANTAKORI COMPARE?

Many of the Best Reported Copper Equivalent Intersections from Juniors Since 2018

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Rank	Property Name	Operator Name	Hole ID	From (m)	To (m)	Interval (m)	Cu %	Au g/t	Ag g/t	CuEq %	CuEq x m
1	Cascabel	SolGold Plc	CSD-18-067	886.00	1,914.00	1,028.00	0.71	0.91	NA	1.36	1,397
2	Cascabel	SolGold Plc	CSD-18-068	1,004.40	1,668.40	664.00	0.88	1.03	NA	1.61	1,072
3	**AntaKori**	**Regulus Resources Inc.**	**AK-19-031**	**3.70**	**613.90**	**610.20**	**0.84**	**1.02**	**10.28**	**1.66**	**1,013**
4	Cascabel	SolGold Plc	CSD-18-069	740.00	1,592.00	852.00	0.77	0.57	NA	1.18	1,002
5	Cascabel	SolGold Plc	CSD-18-042	278.00	1,124.00	846.00	0.71	0.50	NA	1.07	902
6	Cascabel	SolGold Plc	CSD-18-041-D1-D2	926.00	1,779.00	853.00	0.52	0.62	NA	0.96	821
7	Filo del Sol	Filo Mining Corporation	FSDH032	132.00	1,141.00	1,009.00	0.57	0.39	11.10	0.95	958
8	**AntaKori**	**Regulus Resources Inc.**	**AK-18-014**	**4.70**	**718.69**	**713.99**	**0.68**	**0.38**	**7.59**	**1.02**	**728**
9	Cascabel	SolGold Plc	CSD-18-043	600.00	1,574.00	974.00	0.48	0.37	NA	0.74	724
10	KSM	Seabridge Gold Inc.	IC-18-82A	428.00	1,446.20	1,018.20	0.37	0.44	1.60	0.70	711
11	Filo del Sol	Filo Mining Corporation	FSDH034	72	1106	1034	0.42	0.32	3.4	0.68	702
12	Cascabel	SolGold Plc	33-D1	736.00	1,560.00	824.00	0.54	0.42	NA	0.84	692
13	**AntaKori**	**Regulus Resources Inc.**	**AK-18-026**	**640.50**	**1,113.70**	**473.20**	**1.16**	**0.21**	**8.43**	**1.39**	**656**
14	Tatogga	GT Gold Corp.	TTD112	21.00	705.90	684.90	0.44	0.70	1.09	0.95	651
15	**AntaKori**	**Regulus Resources Inc.**	**AK-18-021**	**127.00**	**746.20**	**619.20**	**0.67**	**0.43**	**7.30**	**1.04**	**646**
16	Altar	Aldebaran Resources Inc.	ALD-18-209	482.00	1,536.50	1,054.50	0.49	0.15	1.49	0.61	645
17	**AntaKori**	**Regulus Resources Inc.**	**AK-19-034**	**165.25**	**985.15**	**819.90**	**0.53**	**0.24**	**7.83**	**0.77**	**633**
18	Cortadera	Hot Chili Limited	CRP0020D	0.00	972.00	972.00	0.50	0.20	0.90	0.65	633
19	Kwanika	Serengeti Resources	K-180	33	546.9	513.9	0.64	0.8	2.24	1.23	632
20	Kwanika	Serengeti Resources	K-182	25	525.3	500.3	0.66	0.8	2.24	1.25	626

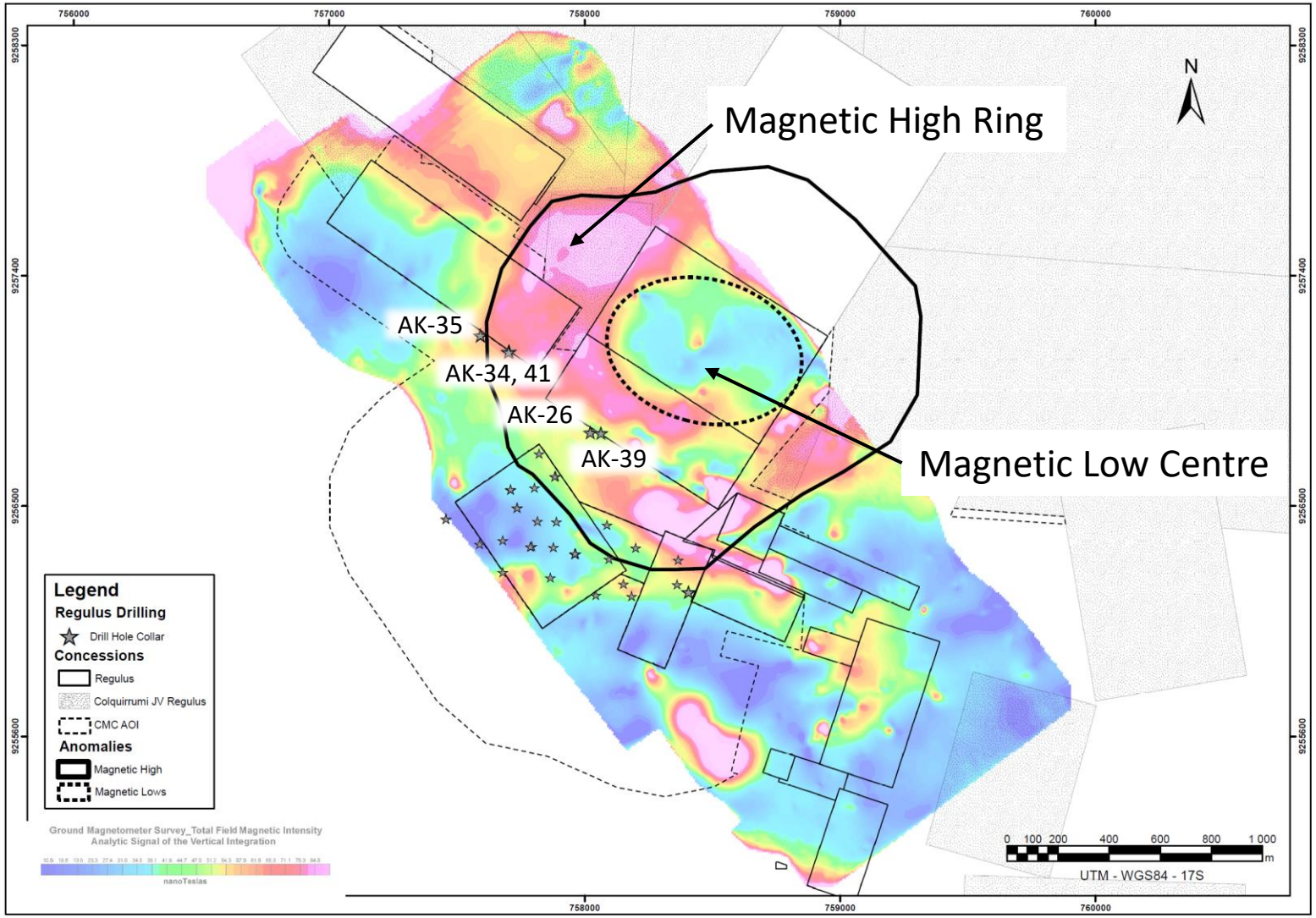
- 5 of the top 20 CuEq intercepts since January 2018
- 3 of the 5 best AntaKori intercepts are not incorporated in the current resource estimate* (AK-18-026, AK-19-031 & AK-19-034)
- Majority of top AntaKori holes start near or at surface

As per SNL financial, as of May 1, 2020 , SNL search criteria include: >450 m interval, primarily copper interval & reported after Jan 1, 2018. Only longest reported interval considered. Any interval from a company with production is excluded CuEq estimates calculated using US$2.25 Cu, US$1,100 Au and US$14 Ag. The formulas utilized to calculate equivalent values are CuEq (%) = Cu% + (Au g/t * 0.7130) + (Ag g/t * 0.0091)

*AK-18-026 was drilled prior to the resource update, however the referenced intercept lacked supporting nearby drill holes to be considered in resource estimation. AK-19-31 was drilled after the resource estimation and was an infill hole which will likely improve grade and convert inferred to indicated. AK-19-034 was drilled after the resource estimation and was in a previously untested area.

WHAT DO WE THINK WE HAVE?

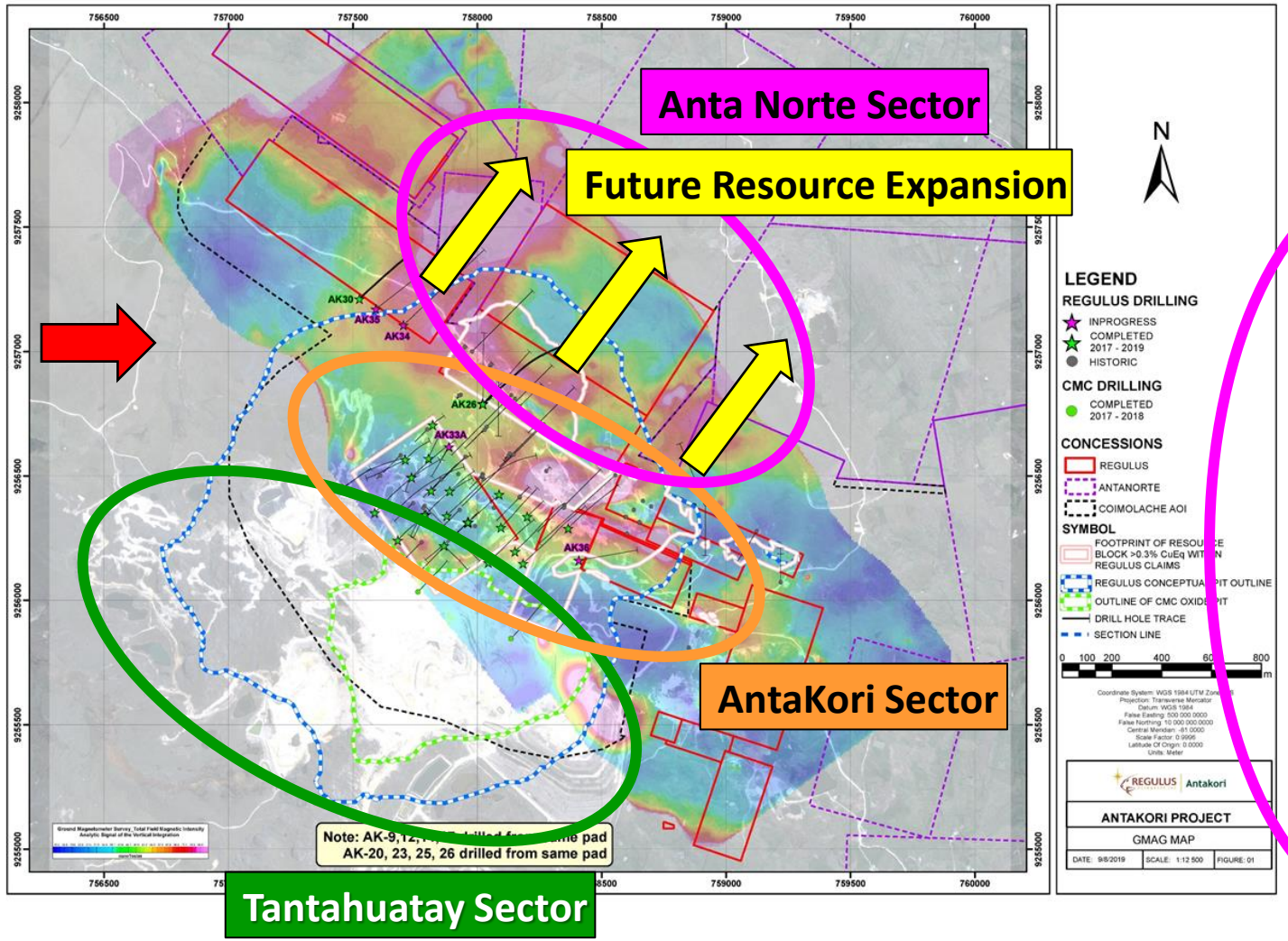
Significant "Blue-sky" Upside Potential

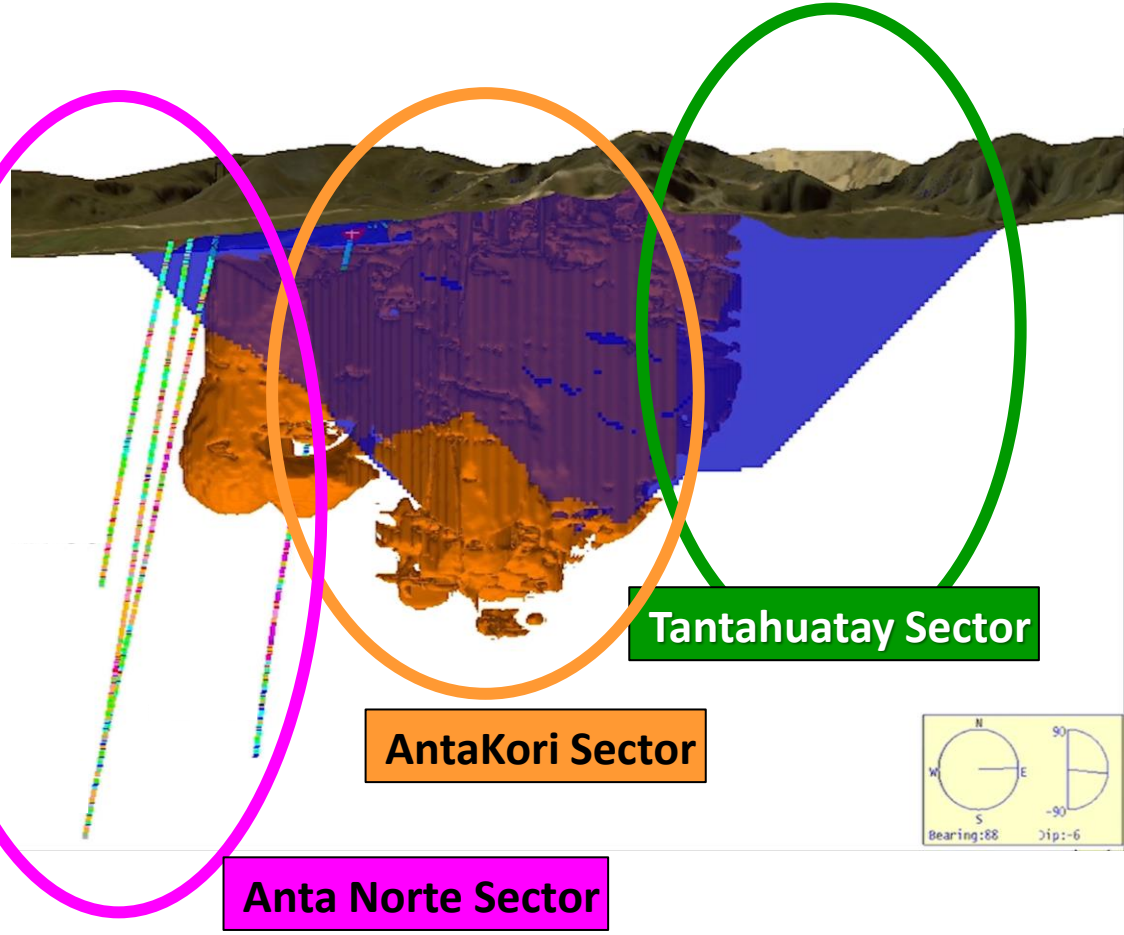


- To date majority of drilling has been focused on southern claims
- Key drill targets yet to be tested:
  - Mag lows (green-blue) represent potential porphyry centres
  - Mag highs (red-magenta) represent potential skarn mineralization
- We have begun testing the edges of the geophysical targets to the north with positive results:
  - AK-19-026 – 473.20 m of 1.39% CuEq
  - AK-19-034 – 819.90 m of 0.77% CuEq
  - AK-19-035 – 504.15 m of 0.53% CuEq
  - AK-19-039 – 168.15 m of 1.15% CuEq
  - AK-19-041 – 341.00 m of 0.85% CuEq
- Intention is to mobilize onto geophysical targets and test them starting in H1 2020

WHERE IS THE FUTURE ?

Anta Norte





WHAT ARE ANTAKORI'S KEY MILESTONES?

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PHASE I - complete

- Sign Land Agreements with neighbours
- Phase I Drill Program
- Interim Mineral Resource

PHASE II – in progress

- **Test drill targets to the north and infill drilling** *completed 16,500 of ~25,000 m*
- Drilling ready to recommence as COVID-19 restrictions are lifted
- **Metallurgical Test Work**
- **Resource Estimate Update**
- **Prepare Preliminary Economic Assessment**

PHASE III

- **Further exploration to reveal size and scale of project**
- **Initiation of pre-feasibility engineering studies**

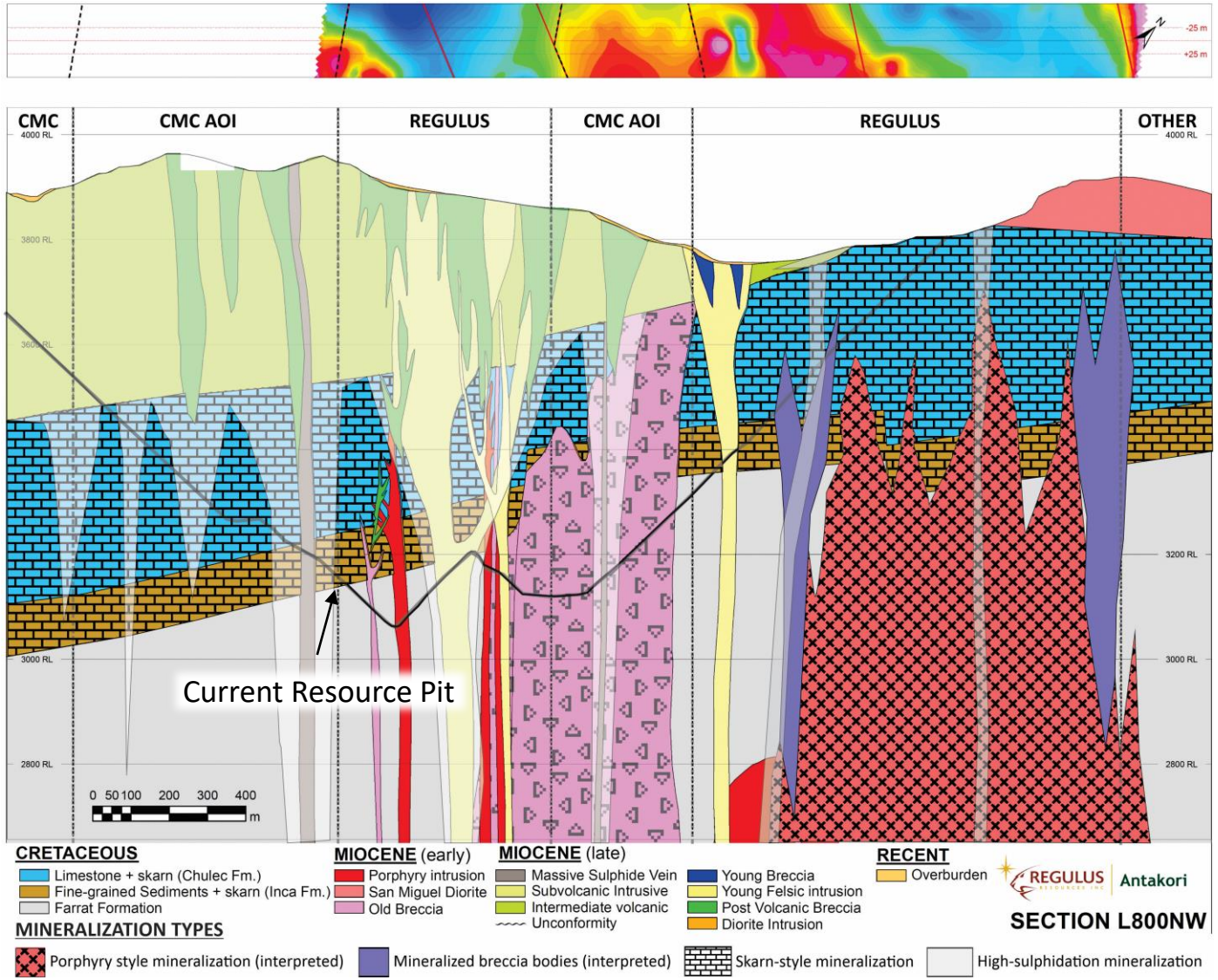
ADD VALUE BY EXPANDING RESOURCE AND DE-RISK THE PROJECT → **MONETIZE**

METALLURGY

- AntaKori has many attractive features that will help it absorb any additional cost required to treat arsenic

WHAT IS THE GEOLOGICAL SETTING?

Skarn Mineralization Overlain by High Sulphidation Epithermal Mineralization



AntaKori Mineralization

- A **Cu-Au-Ag calcic skarn** developed in Cretaceous sedimentary rocks associated with massive replacement sulphide bodies
- **A high sulphidation epithermal system with Cu-Au-Ag-As-Sb** subsequently developed in Miocene volcanic rocks and subvolcanic intrusions with underlying enargite-pyrite feeder structures
- **Potential interpreted porphyry** to the north could be centre of the early porphyry/skarn system
  - Significant evidence in recent drill holes pointing in this direction

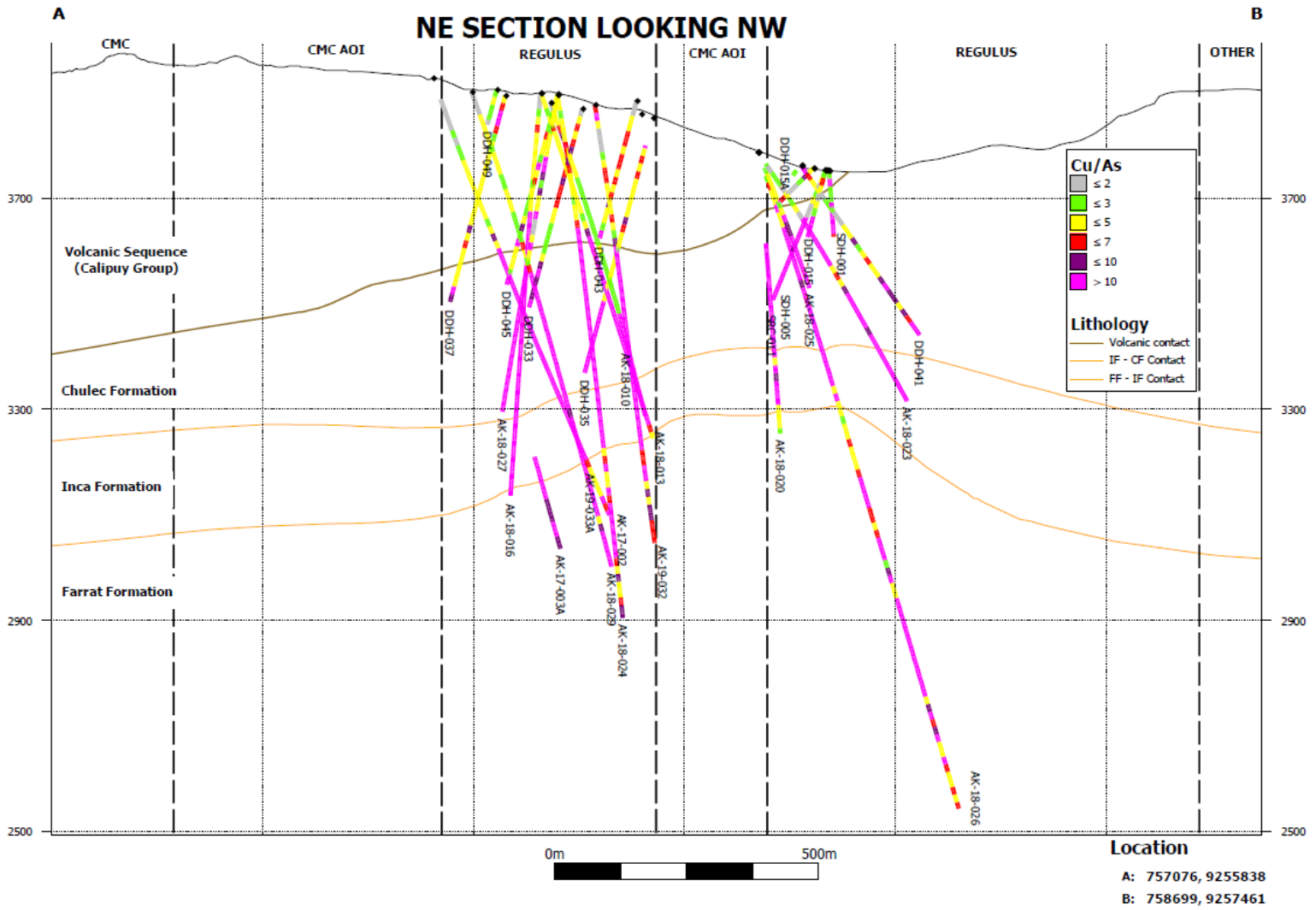
WHERE IS THE ARSENIC?

Mostly Constrained within Volcanic Rocks to the South

SW

Cross Section Displaying Cu/As Ratio

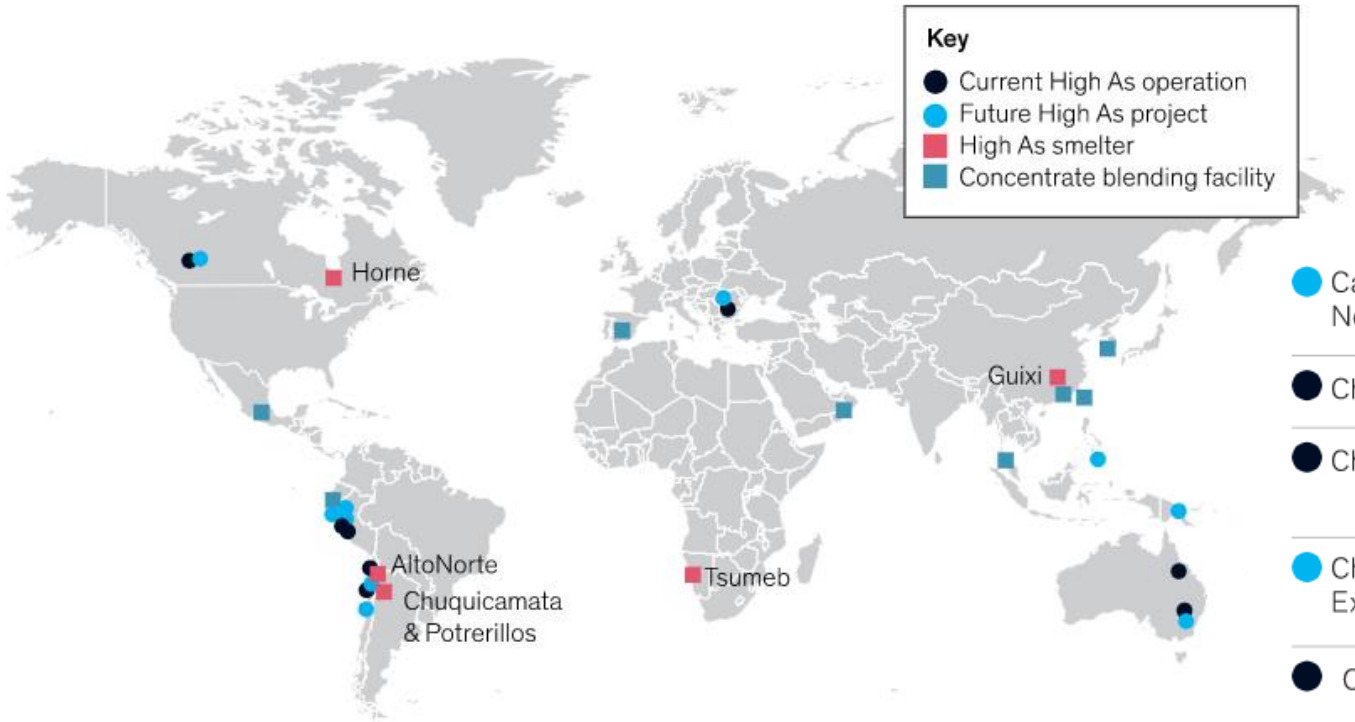
NE



- Arsenic is primarily contained within the volcanic sequence as high sulphidation epithermal mineralization
  - Dominant arsenic bearing mineral is enargite
- Skarn mineralization (hosted in Chulec and Inca formation) is dominantly low arsenic
  - Some feeder structures for the high sulphidation mineralization locally overprint the skarn, locally increasing arsenic grade
- As we move to the north, the arsenic bearing high sulphidation mineralization pinches out, while the skarn is closer to surface
  - Also seeing signs of moving towards porphyry centre

COPPER MINES AND PROJECTS TREATING ARSENIC

World View



Canariaco Norte	El Galeno	Mount Carlton	Tajo Norte
Chelopech	Frieda River	New Afton	Tampakan
Chuquicamata	Huaron	New Afton Expansion	Timok Upper Zone
Chuquicamata Expansion	Marcapunta Norte	Norte Abierto	Toromocho
Collahuasi	Michiquillay	Northparkes	Toromocho Expansion
Collahuasi Expansion	Ministro Hales	Northparkes Expansion	

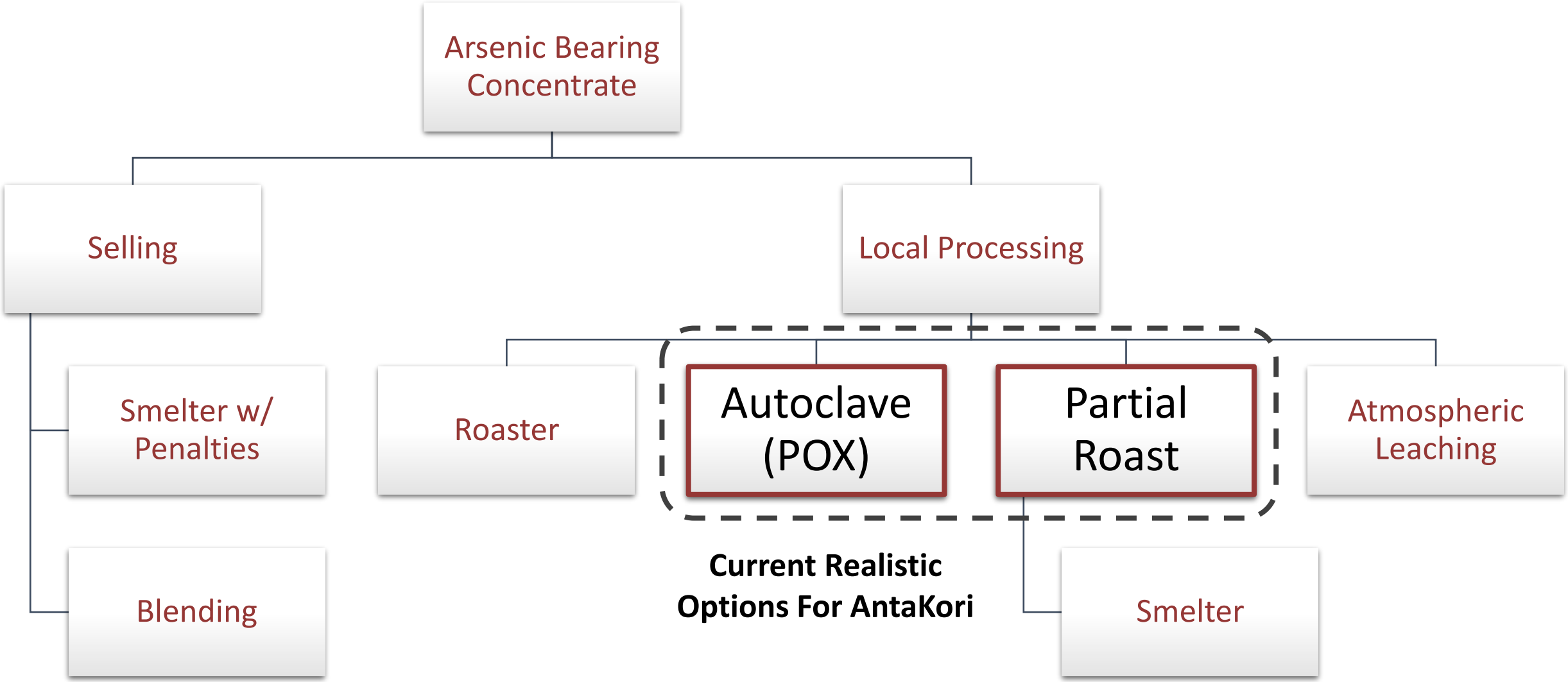
Current High As operation Future High As project

Arsenic treatment is required for many copper operations and projects worldwide, and is becoming more common

Source: MineSpans by McKinsey, August 2019

COMMERCIAL OPTIONS FOR TREATING ARSENIC

Several Options Are Available



OPERATIONS UTILIZING AUTOCLAVES OR PARTIAL ROASTERS

The Pro And Cons

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Autoclave (POX)

Plant	Company	Location	Feed	Capacity TPD
Pueblo Viejo	Barrick/Newmont	Dominican Republic	Ore	24,000
Lihir	Newcrest	PNG	Ore/Con	8,100
Twin Creeks	Newmont	Nevada, USA	Ore	7,260
Çöpler	Alacer	Turkey	Ore	6,000
Goldstrike	Barrick	Nevada, USA	Ore	4,700
Pokrovskiy	Petropavlovsk	Russia	Con	1,600
Porgera	Barrick/Zijin	PNG	Con	1,215
Kittila	Agnico Eagle	Finland	Con	870
Macraes	OceanaGold	New Zealand	Con	650
Córrego do Sítio	AGA	Brazil	Con	220

- Well known technology employed throughout world
- Produce cathode and dore on site
- Arsenic by-product is scorodite which a stable arsenic bearing mineral
- No concentrate trucks on roads
- Improved recoveries (particularly precious metals)

- More capital intensive
- Requires technical expertise

Partial Roasting

Plant	Company	Location	Feed	Capacity TPD
Ministro Hales	Codelco	Chile	Con	1700
Boliden	Boliden	Sweden	Con	1080

- Brings concentrates bearing up to 12% As down to <0.3% As
- Less capital intensive
- Not as much environmental impact as historical roaster
- Upgrades concentrate to be a very high-grade, in demand product

- Less employed technology
- Additional circuit required to convert arsenic tri-oxide to scorodite
- Still need to ship concentrate to smelter
- Social acceptance may be challenging

Many Tier 1 operations treat arsenic

YANACOCHA - AUTOCLAVE (POX) CASE STUDY

35 km Away and in a Very Similar Situation

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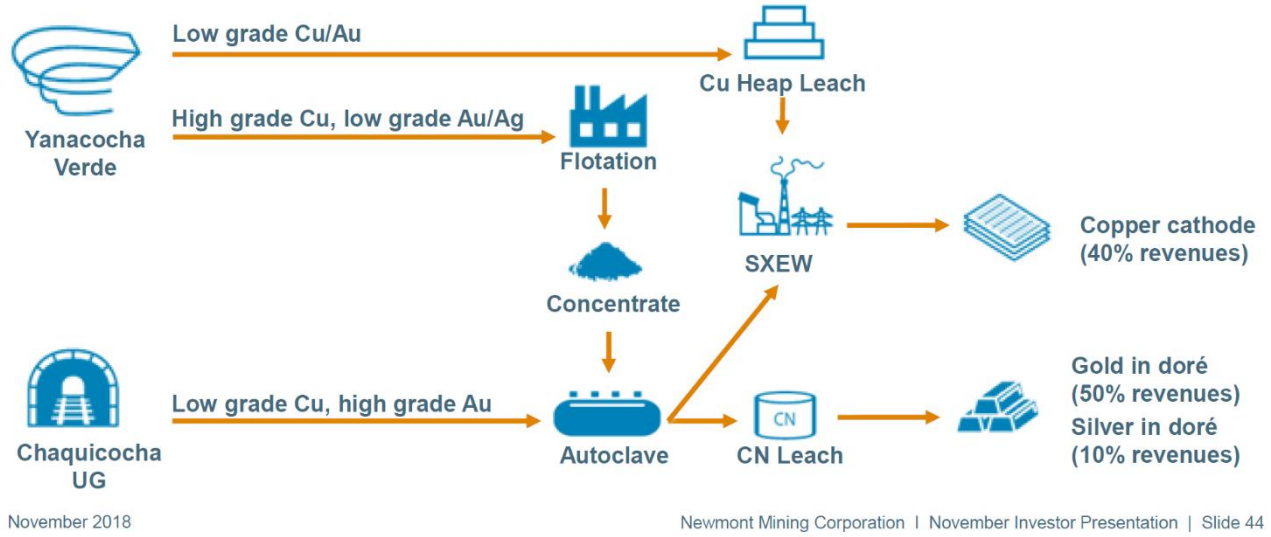
Overview

- Operated by Newmont (51.35%) Buenaventura (43.65%) and Sumitomo (5%)
- Located in Cajamarca, Peru (Same as AntaKori)
- Historically the largest gold mine in South America
- Peaked at 3.3 MM oz of gold produced in 2005
- Oxide mine utilizing heap leach processing
- Running out of oxide ore
    - Similar to Tantahuatay (Coimolache)

Sulphide Project

- Significant Cu/Au sulphide resource below oxides containing high arsenic
- EIA approved for sulphide project
- Board decision expected in 2020/2021 on development of a sulphide project, which includes an Autoclave
- Annual production expected to be 500,000 GEO annually upon completion



Source: Newmont disclosure

HOW WILL ANTAKORI OFFSET ARSENIC TREATMENT COST?

Project Has Several Factors That Lead to Higher Revenue and Lower Capex/Opex

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1 HIGH-GRADE MINERALIZATION

- Attractive Copper, Gold and Silver Grades
- High-grade mineralization right at surface

2 INFRASTRUCTURE IN PLACE

- Two operating mines in region
- Existing roads to site
- Existing powerline to site

3 LOW STRIP RATIO

- Combined project with Coimolache has resource pit with 0.85/1 strip
- Potential to decrease strip ratio with further exploration and optimization

4 CLOSURE OF NEARBY MINES IMMINENT

- Infrastructure from existing operations may become available
- Easier to permit extensions of existing operations than new operations

AntaKori has many attractive features that will help it absorb any additional cost required to treat arsenic

PROVEN STRATEGY

Buy Undervalued Asset > Grow Resource Through Exploration > De-risk > Monetize

- Same team previously sold Antares Minerals for C$650 MM

WHAT IS OUR LONG-TERM STRATEGY?

Adding Value Through Discovery and De-risking

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The Team's Companies & Key Projects	1 Acquire Mineral Resources with Overlooked Potential	2 Add Value by Expanding Resource & Project De-Risking	3 Monetize By Selling to a Major Mining Co.
Antares Minerals **Haquira Cu-Mo Project**	**2005** Acquired for **US$15 MM** from Phelps Dodge	**2005-2010** **C$45 MM** spent on exploration through to PEA	**2010** Sold to First Quantum Minerals for **C$650+ MM**
Regulus Resources **AntaKori Cu-Au Project**	**2014** Acquired via merger with Southern Legacy	**2014 – Present** Land agreements established + extensive drilling to expand Resource	***Watch Here***
Aldebaran Resources **Altar Cu-Au Project**	**2018** Spin out of REG's Argentina assets and JV earn-in on the Altar Cu-Au Project	**Starting 2019** Defining 3 higher-grade cores within immense resources	***Watch Here***

HAS THE TEAM CREATED SHAREHOLDER VALUE?

Significant ROI to Shareholders Over the Long Term

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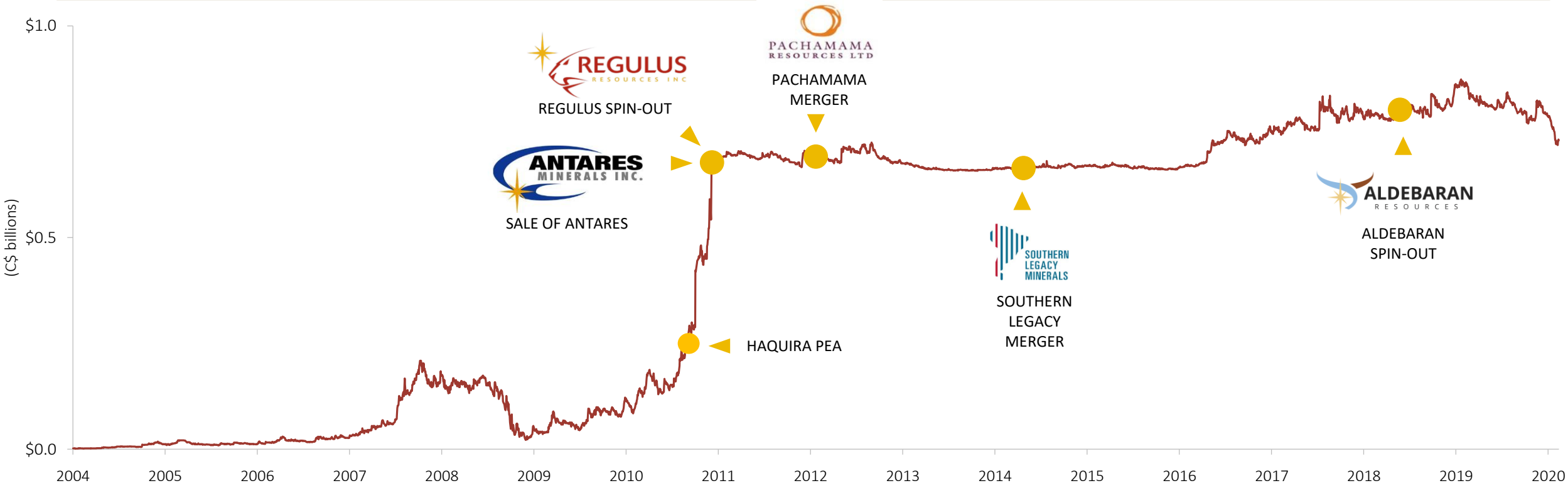
Long Term Value Generated By Regulus Team

- Original Shareholders of Antares have seen a >1600% return on investment, prior to recent crash*
- Regulus shareholders have seen a >150% return on investment since the acquisition of AntaKori, prior to recent crash*
- People who invested in Antares in 2009 saw a 23x return on their investment on the sale of the company in 2010



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*Assumes shareholders held onto spinouts of Regulus and Aldebaran, and closing prices for Regulus and Aldebaran as of March 27th, 2020

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QUALITY PARTNERS

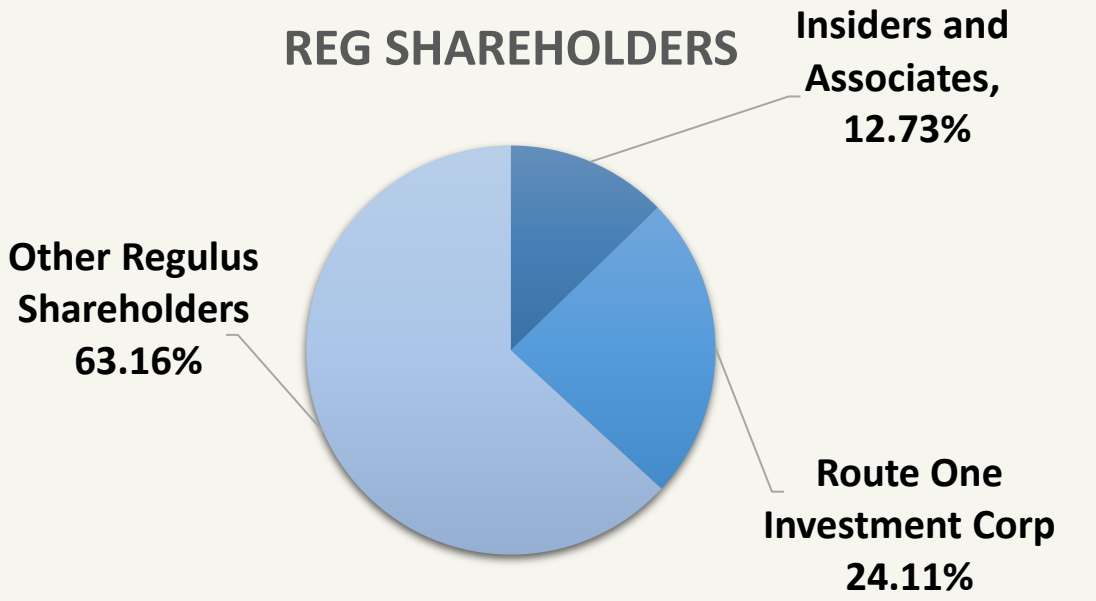
Loyal Shareholders, Experienced Management

- Support of strategic shareholders
  - Route One Investment Corp. (~24%)
- Management owns ~13%
- Good access to capital

SHARE STRUCTURE

TSX-V-Listed Company with Loyal Shareholders

Shares issued	**101,844,844**
Warrants outstanding	**9,829,883**
Options outstanding	**8,100,000**
Fully diluted	**119,774,727**
Cash – Mar 1, 2020	**C$7.4 MM**
Share price – May 4, 2020	**C$0.65**
Market capitalization	**C$66 MM**



Research Coverage	
Firm	Analyst
Paradigm Capital	David Davidson
Industrial Alliance Securities	George Topping
Canaccord	Michael Pettingell

WHO ARE WE?

An Experienced Management Team

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John Black

CEO and Director

B.Sc., M.Sc., 35+ years international exploration experience – Kennecott, Rio Tinto, WMC, founding President/CEO of Antares Minerals.

Fernando Pickmann

President, COO and Director

LLM, 20+ years mining law experience advising junior and senior mining companies in Peru, former CEO of Southern Legacy Minerals, former director of PeruPetro, Andean Gold and Estrella Gold Corp.

Adam Greening

Vice President, Corporate Development

B.Sc., MBA, 12+ years of experience in exploration, corporate development and strategy with Yamana Gold, Goldcorp and MPH Consulting

Joe Fernandez

Vice President, Project Development

Eng. 35+ years experience in exploration through to mining operations – BHP, Antares, Redhawk Copper.

Mark Wayne

CFO and Director

LLB, CFA, 35+ years capital market experience, founding CFO of Antares Minerals, former Chairman Alamos Gold.

Dr. Kevin B. Heather

Chief Geological Officer

B.Sc. (Hons), M.Sc., Ph.D., FAUSIMM, FSEG
35+ years international exploration experience – OGS, GSC, Barrick, independent consultant, founding VP Geology of Antares Minerals.

Megan Cameron-Jones

Corporate Secretary

30+ years experience in regulatory and management services to public companies – Goldrock, Pachamama, Highway 50 Gold Corp.

Laura Brangwin

Manager, Investor Relations

BA (Hons), 4+ years experience in international media campaigns in the natural resources sector across Africa, North and South America – GBR, Kura Minerals

EMERGING CU-AU DISCOVERY IN THE LAND OF PERUVIAN GIANTS

REGULUS RESOURCES INC

TSXV-REG

THE ANTAKORI CU-AU PROJECT

PROVEN STRATEGY

QUALITY PARTNERS

SHAREHOLDER VALUE

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